



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

31 March 2026

Issue Number	260201
Tender Type	Reopening
Tender Date	2 April 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	1.51%
Interest Payment Frequency	Annually
Interest Payment Date	2 March
Original Tenor	One Year
Maturity Date	2 March 2027
Issue and Settlement Date	3 April 2026
Dated Date(Value Date)	2 March 2026
Listing Date	8 April 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

31 March 2026

Issue Number	260203
Tender Type	Reopening
Tender Date	2 April 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	1.69%
Interest Payment Frequency	Annually
Interest Payment Date	11 March
Original Tenor	Five Years
Maturity Date	11 March 2031
Issue and Settlement Date	3 April 2026
Dated Date(Value Date)	11 March 2026
Listing Date	8 April 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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TENDER ANNOUNCEMENT

31 March 2026

Issue Number	260205
Tender Type	Reopening
Tender Date	2 April 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 16 Billion
Interest Type	Fixed
Coupon Rate	1.92%
Interest Payment Frequency	Annually
Interest Payment Date	6 March
Original Tenor	Ten Years
Maturity Date	6 March 2036
Issue and Settlement Date	3 April 2026
Dated Date(Value Date)	6 March 2026
Listing Date	8 April 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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TENDER ANNOUNCEMENT

31 March 2026

Issue Number	250213
Tender Type	Reopening
Tender Date	2 April 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR)
Spread	-1.49%
Interest Payment Frequency	Quarterly
Interest Payment Dates	3 January,3 April,3 July,3 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	3 January,3 April,3 July,3 October
Original Tenor	Three Years
Maturity Date	3 January 2028
Issue and Settlement Date	3 April 2026
Dated Date(Value Date)	3 January 2025
Listing Date	8 April 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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